



State of the industry



POPULATION GROWTH AND URBANIZATION

POPULATION TO GROW 22% by 2050 from 7.6 B to 9.7 B

2.5 B ADDITIONAL PEOPLE are expected to live in cities by 2050

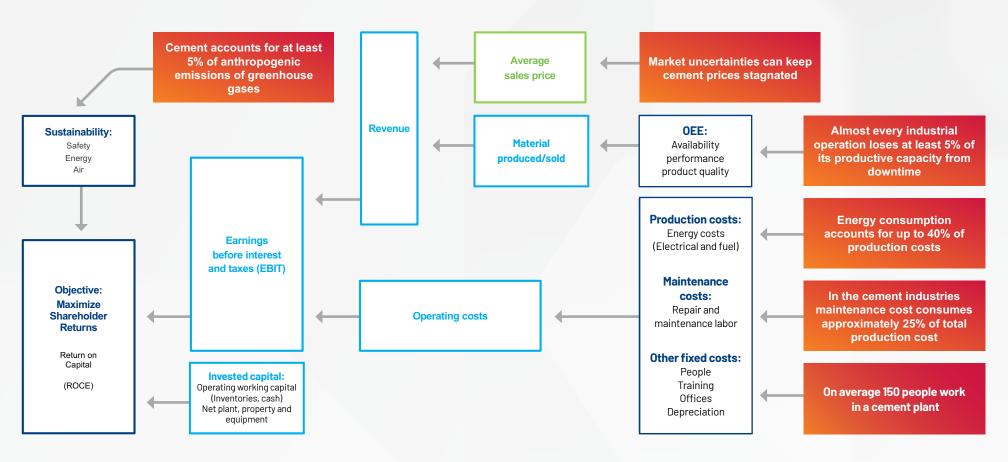
The world is changing. So are cement needs.

Worldwide trends will greatly impact the cement industry in the near future. The world population is expected to grow from 7.6 to 9.7 billion people by the year 2050 - a growth of 22%. Of that growth, an additional 2.5 billion people are expected to live in cities, increasing the demand for solid urban infrastructure.

These changes in world population will directly impact the cement industry. Global cement demand is set to grow between 12 and 23% by 2050. And we can't ignore the need for green construction and de-carbonization. New investments and policy in place bolster the need to meet these global emissions targets in cement production.

Operational challenges

and how they affect profitability



Source: IFC, Energystar.gov, Journal of Quality in Maintenance Engineering , ISA, KEMA

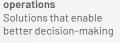
The connected cement plant

turns data into business decisions

When you collect, aggregate and analyze data across operations, you can spot trends and interdependencies that are missed when data lives in silos. With this type of information, you can make more informed decisions.

Connected workforce Modern digital tools help deliver better insights and improve field experience

Knowledge-driven operations











Quarry to market visibility













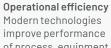


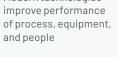




















Process solutions

PlantPAx°: The modern DCS for cement applications

Cement producers have a lot to keep track of. Energy management, asset management and machine and process safety are just a few. PlantPAx DCS is the core system to help you achieve your production goals in a smart way, combining several disciplines in a unified system:

System architecture

Control and I/O

Networks and virtualization

Engineering

Operations

Field device integration

Asset management

Batch management

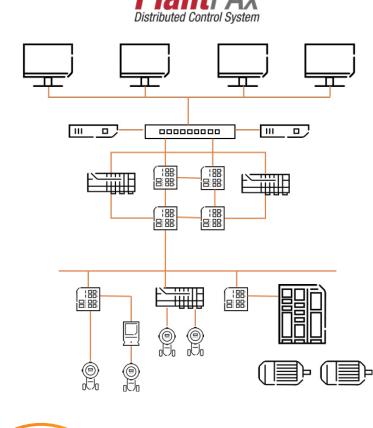
Information/Production intelligence

Machine safety

Process safety

Model predictive control

Cybersecurity

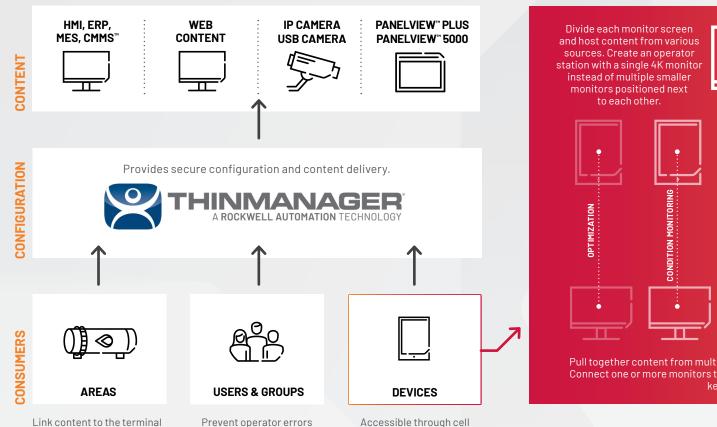


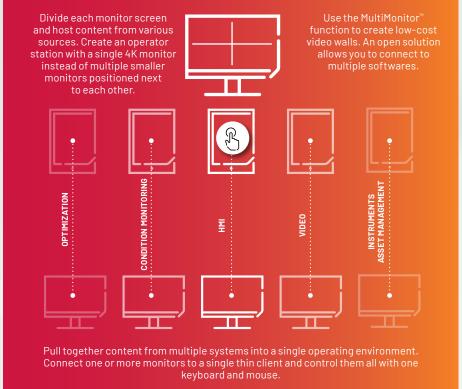


of project capital cost comes from the control system, but it is the core of your production

SOLUTION AT A GLANCE

Integrated visualization





by geolocation. Only allow

access to screens for the

electrical panels from

inside the electrical room.

by only allowing access to

relevant content. Enhance

security by requiring

operators to log in with fingerprint ID or a retinal scan.

phones and tablets to

enhance employee mobility.

Process solutions
benefit each application
area of your cement plant

Cement plant control

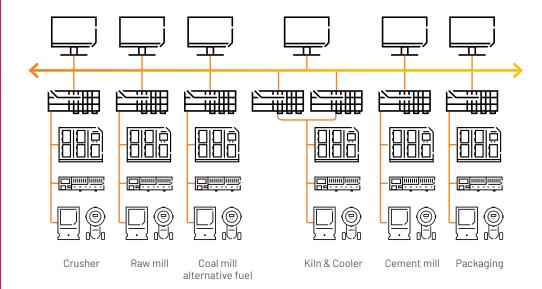
High availability DCS for critical applications

An integrated process control system reduces engineering risks and facilitates smoother operations and simplified maintenance.

Our high availability and scalable DCS is a perfect fit for your cement operations. Its open technology means you can seamlessly integrate process information into your business systems from field instrumentation and third-party equipment.

This means less risk and more productivity for your operations.

An integrated system reduces engineering risks and facilitates operations, maintenance and operational changes.



Model predictive control

Process stabilization, production quality, emissions reduction, energy efficiency



UTILITIES

Reduce energy costs

Manage use of alternative fuels



MILLS

Reduce energy cost

Increase throughput

Reduce sizing variability

Improve product grade quality

Smooth transitions between cement types



MATERIAL BLENDING

Reduce blend variability

Reduce blend costs

Improve raw material resource usage

Improve downstream performance



PYROPROCESSING

Increase throughput

Decrease product variability

Reduce energy costs

Improve product quality

Reduce emissions

Improve heat recovery

Longer campaign run and refractory life



ANALYTICS

Production metrics

Production accounting

Efficiency measures



OUALITY

Software virtual analyzer

Predicts quality or process variable



ENVIRONMENTAL

Improve environmental compliance

INDUSTRY-SPECIFIC PROCESS CONTROL FOR

cement production



EFFICIENT DESIGN AND OPERATION





Process automation and control

Integration between critical areas of your plant is essential to optimizing your cement plant. Our cement solution connects process, discrete, power, information and safety control into one plant-wide infrastructure. An integrated system reduces engineering risks and facilitates operations, maintenance and operational changes.

Engineering and operations efficiency: standards and libraries for the cement industry

We worked with leading cement companies to develop process libraries and functionalities to serve the cement industry. These tested libraries and functionalities enable faster commissioning, and provide opportunities to recognize operational efficiencies through robust standardization. All this adds up to cost savings for new plants and plant expansions.



Objects to support cement processes

Enhanced or new logic instructions and faceplates



Benefits from **system design** to **expansion**



design

Easy to design and configure Streamlined workflows Consistent project delivery

build

Easy to integrate

sustain

Operations and maintenance centric

System-level decisions

Safe and cybersecure

improve

Scalable

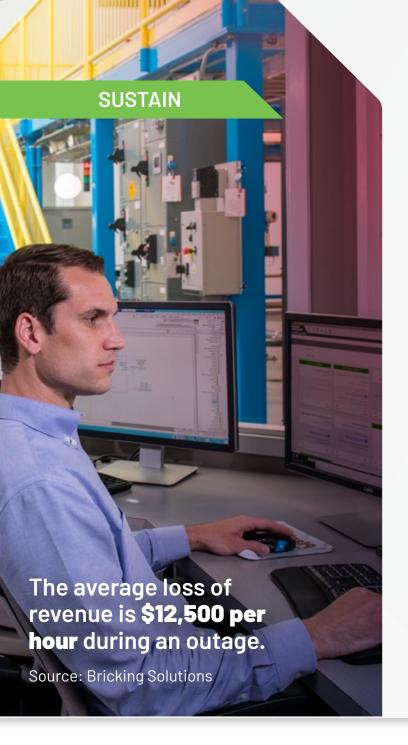
Future-ready technology Analytics enabled



Easy to design, configure and integrate

Save engineering costs and reduce commissioning hassles

- Characterized systems and validated architectures for optimal performance of the DCS servers, controllers and required memory.
- Speed and ease of programming and system configuration including preconfigured virtual templates and process libraries.
- Embedded process instructions reduce system footprint, drive consistent product delivery, and streamline workflows (reduce tasks and clicks).
- Premier integration with motor control and field instrumentation.
- Easy to integrate main processes with other OEMs (no data remapping).
- Reduce rework by simulating plant response identify and mitigate operational problems before being brought online.



Improve operations

Empower operators and reduce training costs

- Graphics focused on simplicity and situational awareness allow users to understand the state of equipment immediately.
- Real-time display of all process variables, alarms and trends provide up-to-date information. Integrated reporting tools convert data into information on a real-time basis.
- Multilingual support and multiple user modes cater to user roles.
- View need-to-know trends with optimized display of event information with real-time and historical data.
- Effective alarm management directs the operator's attention to their job.

Improved maintenance

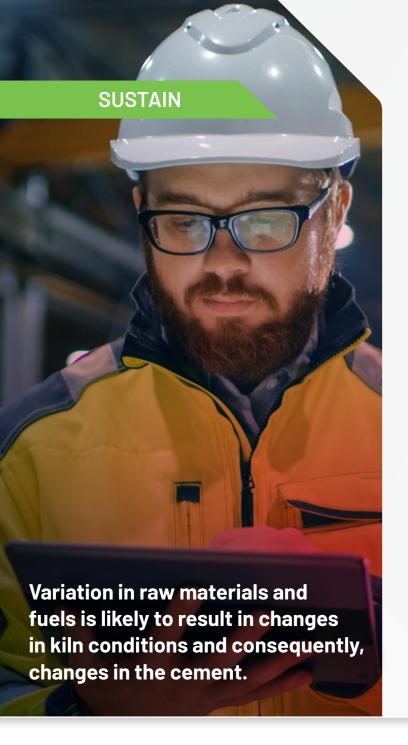
Maintain availability in critical areas

- High-availability servers, controls and networks and out-of-the-box diagnostics for system issues.
- Seamless visibility of devices for asset management, motor control and other instruments.
- Breadcrumbs highlight modules that are in an abnormal state and quickly determine what has been changed or needs attention.



To fully master the requirements, cement control room operators need 2-3 years of on-the-job training and practical experience.

Source: KFW DEG



Enable decisions at the system level

Vast availability of in-chassis capabilities

- Artificial intelligence/machine learning
- Model predictive control
- Compute module (for custom applications)
- Embedded historian

Cybersecure

Enhances security and compliance with ISA99/IEC62443

- Certifications for product development
- Certifications for system components
- Validated system reference architectures
- Projects delivered by Rockwell Automation following process and certifications for cybersecurity



In March 2019, one of the largest aluminum producers in the world experienced a crippling cyberattack by the LockerGoga malware. It paralyzed the company's computer networks, forcing it to isolate plants and switch some operations to manual.



Scalable

Future-proof technologies

- Same system for process, equipment, large and small systems
- Easy to evolve and expand
- Open Ethernet IP uses standard open hardware/software network infrastructure
- Analytics-enabled solutions

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